

# SHIP Annual Report

Achua County FY 2008/2009

Report Status: Submitted

Form 1

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### SHIP Distribution Summary

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	DP w/Const	\$434,429.00	18	\$10,326.00	1	\$306,203.35	15
2	DP-existing	\$30,000.00	2	\$20,000.00	1	\$0.00	0
4	SF Housing Development	\$0.00		\$0.00		\$268,300.00	12
7	Foreclosure In	\$5,000.00	1	\$0.00		\$14,252.00	3
<b>Homeownership Totals:</b>		<b>\$469,429.00</b>	<b>21</b>	<b>\$30,326.00</b>	<b>2</b>	<b>\$588,755.35</b>	<b>30</b>

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rental Deposit	\$9,126.23	16	\$0.00	0	\$40,873.77	27
<b>Rental Totals:</b>		<b>\$9,126.23</b>	<b>16</b>	<b>\$0.00</b>	<b>0</b>	<b>\$40,873.77</b>	<b>27</b>
<b>Subtotals:</b>		<b>\$478,555.23</b>	<b>37</b>	<b>\$30,326.00</b>	<b>2</b>	<b>\$629,629.12</b>	<b>57</b>

#### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$29,365.70	\$0.00	\$92,959.60
Homeownership Counseling	\$1,074.36	\$1,125.64	\$0.00
Admin From Program Income	\$0.00	\$0.00	\$2,093.78
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

<b>Totals:</b>	<b>\$508,995.29</b>	<b>37</b>	<b>\$31,451.64</b>	<b>2</b>	<b>\$724,682.50</b>	<b>57</b>
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#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$1,223,253.00
Program Income (Interest)	\$12,836.82
Program Income (Payments)	\$29,039.61
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$0.00

**Total: \$1,265,129.43 \* Carry Forward to Next Year: \$0.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Rental Deposit	\$ .00	\$ .00	\$599.00	\$ .00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$699.00	\$ .00
Rental Deposit	\$ .00	\$167.00	\$ .00	\$ .00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$155.00	\$ .00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$141.00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$1.00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$1.00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$699.00	
Rental Deposit	\$ .00	\$ .00	\$ .00	\$1.00	\$ .00
Rental Deposit	\$ .00	\$515.00	\$ .00	\$ .00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$97.00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$ .00	\$73.00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$1.00	\$ .00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$40.00	\$ .00	\$ .00
Rental Deposit	\$ .00	\$ .00	\$599.00	\$ .00	\$ .00

**Recap of Funding Sources for Units Produced**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$478,555.23	17.42%
Public Moneys Expended	\$119,689.00	4.36%
Private Funds Expended	\$2,008,689.00	73.12%
Owner Contribution	\$140,270.87	5.11%
Total Value of All Units	\$2,747,204.10	100.00%

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,088,510.35	\$1,223,253.00	88.98%	65%
Construction / Rehabilitation	\$1,019,258.35	\$1,223,253.00	83.32%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$4,876.23	\$ .00	\$ .00	\$4,876.23	.39%
Very Low	\$4,250.00	\$10,326.00	\$373,425.77	\$388,001.77	30.67%

Low	\$469,429.00	\$20,000.00	\$256,203.35	\$745,632.35	58.94%
Moderate	\$0.00	\$0.00	\$0.00	\$0.00	.00%
<b>Totals:</b>	\$478,555.23	\$30,326.00	\$629,629.12	\$1,138,510.35	89.99%

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00
NA	NA	\$0.00	\$0.00

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$4,876.23	9	\$0.00	0	\$4,876.23	9
Very Low	\$4,250.00	7	\$0.00	0	\$4,250.00	7
Low	\$469,429.00	21	\$0.00	0	\$469,429.00	21
Moderate	\$0.00	0	\$0.00	0	\$0.00	0
<b>Totals:</b>	\$478,555.23	37	\$0.00	0	\$478,555.23	37

**Form 3**

**Number of Households/Units Produced**

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
DPA WITH REHAB	UNINCORPORATED	0	0	0	0	0
DPA WITH REHAB	GAINESVILLE	0	0	12		12

DPA WITH REHAB	ALACHUA	0	0	1	0	1
DPA WITH REHAB	HIGH SPRINGS	0	0	1	0	1
DPA WITH REHAB	HAWTHORNE	0	0	2		2
DPA WITH REHAB	NEWBERRY	0	0	2		2
DPA WITH EXISTING	UNINCORPORATED	0	0	0	0	0
DPA WITH EXISTING	GAINESVILLE	0	0	2	0	2
FORECLOSURE INTERVENTION	GAINESVILLE	0	0	1	0	1
RENTAL DEPOSIT	UNINCORPORATED	2	2	0	0	4
RENTAL DEPOSIT	GAINESVILLE	7	5	0	0	12
<b>Totals:</b>		<b>9</b>	<b>7</b>	<b>21</b>	<b>0</b>	<b>37</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	Age Group				Total
		0 - 25	26 - 40	41 - 61	62+	
DPA WITH REHAB	UNINCORPORATED	0	0	0	0	0
DPA WITH REHAB	GAINESVILLE	2	7	3	0	12
DPA WITH REHAB	ALACHUA	0	1	0	0	1
DPA WITH REHAB	HIGH SPRINGS	1	0	0	0	1
DPA WITH REHAB	HAWTHORNE	1	1	0	0	2
DPA WITH REHAB	NEWBERRY	0	1	1	0	2
DPA WITH EXISTING	UNINCORPORATED	0	0	0	0	0
DPA WITH EXISTING	GAINESVILLE	0	2	0	0	2
FORECLOSURE INTERVENTION	GAINESVILLE	0	0	1	0	1
RENTAL DEPOSIT	UNINCORPORATED	2	2	0	0	4
RENTAL DEPOSIT	GAINESVILLE	1	5	4	2	12
<b>Totals:</b>		<b>7</b>	<b>19</b>	<b>9</b>	<b>2</b>	<b>37</b>

**Family Size**

Description	List Unincorporated and Each Municipality	Family Size			Total
		1 Person	2- 4 People	5+ People	
DPA WITH REHAB	UNINCORPORATED	0	0	0	0
DPA WITH REHAB	GAINESVILLE	7	4	1	12
DPA WITH REHAB	ALACHUA	0	1	0	1
DPA WITH REHAB	HIGH SPRINGS	1	0	0	1
DPA WITH REHAB	HAWTHORNE	0	2	0	2
DPA WITH REHAB	NEWBERRY	2	0	0	2

DPA WITH EXISTING	UNINCORPORATED	0	0	0	0
DPA WITH EXISTING	GAINESVILLE	0	1	1	2
FORECLOSURE INTERVENTION	GAINESVILLE	0	0	1	1
RENTAL DEPOSIT	UNINCORPORATED		3	1	4
RENTAL DEPOSIT	GAINESVILLE	5	6	1	12
<b>Totals:</b>		<b>15</b>	<b>17</b>	<b>5</b>	<b>37</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
DPA WITH REHAB	UNINCORPORATED	0	0	0	0	0	0	0
DPA WITH REHAB	GAINESVILLE	7	5	0	0	0	0	12
DPA WITH REHAB	ALACHUA	1	0	0	0	0	0	1
DPA WITH REHAB	HIGH SPRINGS	1	0	0	0	0	0	1
DPA WITH REHAB	HAWTHORNE	1	1	0	0	0	0	2
DPA WITH REHAB	NEWBERRY	2	0	0	0	0	0	2
DPA WITH EXISTING	UNINCORPORATED	0	0	0	0	0	0	0
DPA WITH EXISTING	GAINESVILLE	0	2	0	0	0	0	2
FORECLOSURE INTERVENTION	GAINESVILLE	0	1	0	0	0	0	1
RENTAL DEPOSIT	UNINCORPORATED	0	4	0	0	0	0	4
RENTAL DEPOSIT	GAINESVILLE	2	10	0	0	0	0	12
<b>Totals:</b>		<b>14</b>	<b>23</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>37</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Special Needs	Special Needs	Total
DPA WITH REHAB	UNINCORPORATED							0
DPA WITH REHAB	GAINESVILLE							0
DPA WITH REHAB	ALACHUA							0
DPA WITH REHAB	HIGH SPRINGS							0
DPA WITH REHAB	HAWTHORNE							0
DPA WITH REHAB	NEWBERRY							0
DPA WITH EXISTING	UNINCORPORATED							0
DPA WITH EXISTING	GAINESVILLE		1					1

FORECLOSURE INTERVENTION	GAINESVILLE							0
RENTAL DEPOSIT	UNINCORPORATED							0
RENTAL DEPOSIT	GAINESVILLE							0
<b>Totals:</b>								<b>1</b>

**Form 4**

Incentive Strategy:

Adopting Ordinance or Resolution Number or identify local policy:

Implementation Schedule (Date):

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

**Expended Funds**

**\$478,555.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
DP w/Const	[REDACTED]	[REDACTED]	gainesville	32641	\$24,950.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32641	\$25,000.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32608	\$25,000.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Alachua	32615	\$24,920.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32641	\$25,000.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32653	\$24,750.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32641	\$24,960.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	High Springs	32643	\$25,000.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32608	\$24,750.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32641	\$24,950.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32641	\$24,950.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Hawthorne	32640	\$19,284.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Newberry	32669	\$25,000.00	<input type="checkbox"/>
DP w/Const	[REDACTED]	[REDACTED]	Gainesville	32609	\$25,000.00	<input type="checkbox"/>

DP w/Const	██████████	██████████	Newberry	32669	\$24,500.00	<input type="checkbox"/>
DP w/Const	██████████	██████████	Gainesville	32607	\$16,415.00	<input type="checkbox"/>
DP w/Const	██████████	██████████	Gainesville	32605	\$25,000.00	<input type="checkbox"/>
DP w/Const	██████████	██████████	Hawthorne	32640	\$25,000.00	<input type="checkbox"/>
DP-existing	██████████	██████████	Gainesville	32641	\$15,000.00	<input type="checkbox"/>
DP-existing	██████████	██████████	Gainesville	32609	\$15,000.00	<input type="checkbox"/>
Foreclosure In	██████████	██████████	Gainesville	32641	\$5,000.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	Gainesville	32609	\$500.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$600.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32653	\$600.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32608	\$500.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$650.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32601	\$900.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32653	\$500.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32609	\$500.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32606	\$177.23	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$600.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$600.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$99.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$800.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	NEWBERRY	32669	\$950.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32641	\$650.00	<input type="checkbox"/>
Rental Deposit	██████████	██████████	GAINESVILLE	32608	\$500.00	<input type="checkbox"/>